## HOARE, C.A.R. 74

"Monitors, An Operating System Structuring Concept", C.A.R. Hoare, Communications of the ACM, October 1974, Volume 17, Number 10, pp. 549-557.

Monitors have been conceived by Brinch Hansen and are further developed in this paper by C.A.R. Hoare as modules for managing mutually exclusive access to shared resources. A monitor consists of a collection of local variables, used to store the resource's state, and some procedures, which implement operations on the resource. Whenever one of these procedures is invoked, exclusive access to the local data is provided. Moreover, monitor's procedures should not access nonlocal variables in order to prevent time-dependent coding errors.

Two synchronizing operations are introduced: a "wait" operation and a "signal" operation. These two operations are defined on condition variables. Condition variables are represented as queues of processes currently awaiting on the condition. A "wait" operation cause to be suspended and queued on the "wait-"ed condition, whereas a "signal" operation causes temporarily suspension of the invoker and reactivation of the process blocked on the condition. The signalling process is reactivated where there is no other process executing in the monitor.

Moreover, signalers are given priority over processes trying to start execution of a monitor procedure.

In this paper a simple example is shown of a scheduling algorithm for managing single resources using monitors. The algorithm is based on two procedures: acquire and release. The two entries of the monitor behave like P and V operations on binary semaphores. Monitors too can be implemented by binary semaphores, thus showing perfect equivalence of the two concepts.

A monitor invariant can be associated to the local (critical) data of the monitor. The invariant must be true whenever no process is executing the monitor. Thus a process must reassert the invariant before exiting the monitor or before performing a "wait" or "signal" operations. Sometimes in the design of operating systems a simple scheduling algorithm based on first-come-first-served may not be adequate. Thus, priority

A signal on a priority condition wakes up the waiting process with the lowest parameter value.

Typical problems in concurrent software are then presented in this paper. They are solved and coded by using monitors. They include: the "Bounded Buffer" problem (based on a producer/ consumer type of relation), the design of a "Buffer Allocator" (similar in design to the solution for the Bounded Buffer problem, but with the added ability of transferring long messages), the design of a "Disk Scheduler" (based on the idea of trying to minimize the frequency of change of direction of movement of the heads) and finally the handling of concurrent reading and writing using a "fair" scheduling algorithm.

This paper represents an important milestone in the development of concurrent programming. It is in this article that the concept of monitors has been fully developed and the ideas expressed in this paper have been applied most notably in the extended version of Pascal, called Concurrent Pascal, in the CE language and in SIMULA.

Monitors allow the user to design a separate isolated monitor for each kind of resource and, as a consequence, to separate scheduling appropriate tool for the structuring of an operating system.

conditions are introduced and they are just like ordinary conditions, except that a wait on priority conditions must specify a non ne